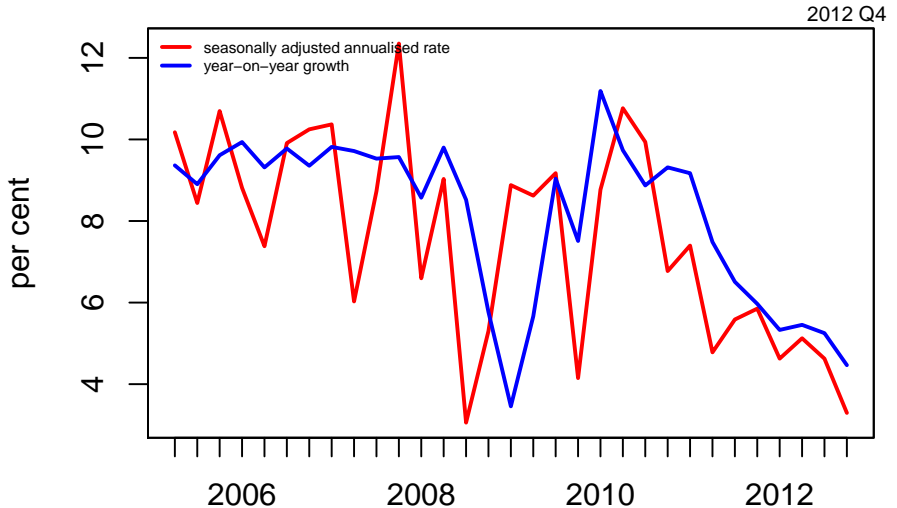


# Macroeconomic outlook for India

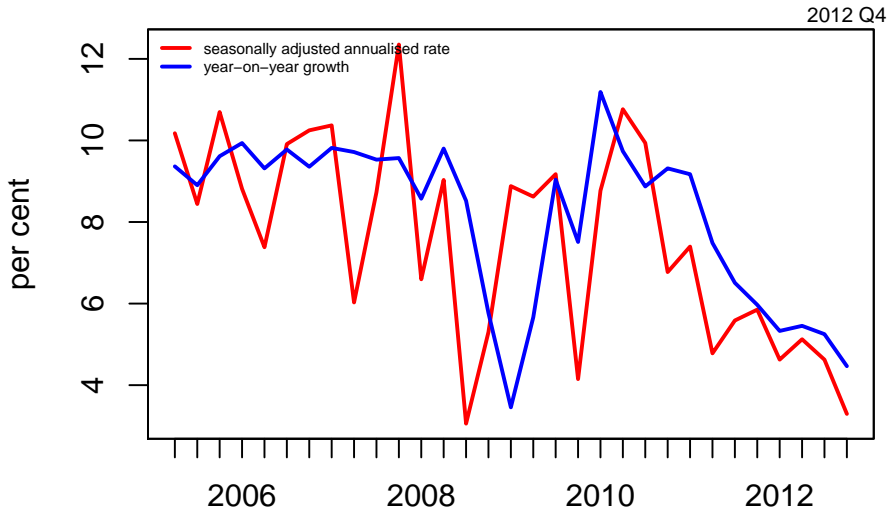
Ila Patnaik

Conference on Fiscal Policy Achievements and Challenges in  
Asia-Implications for India  
May 6, 2013.

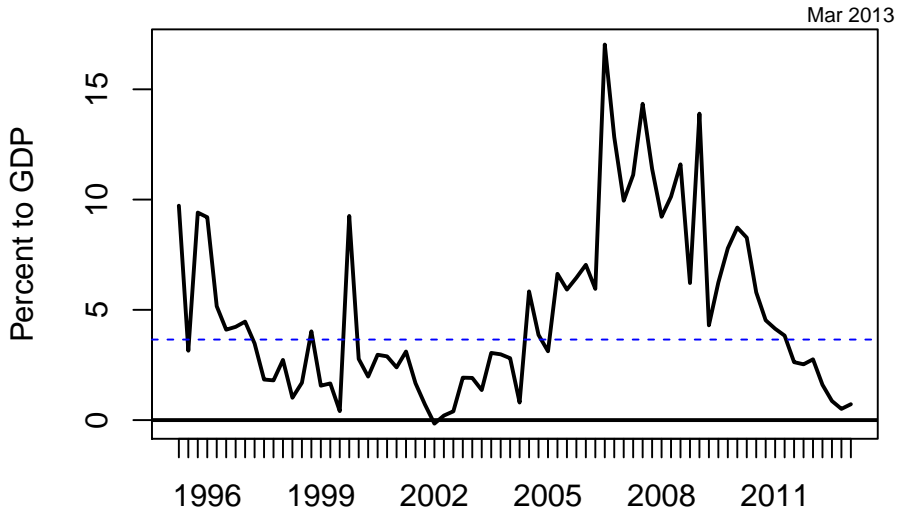
# GDP growth



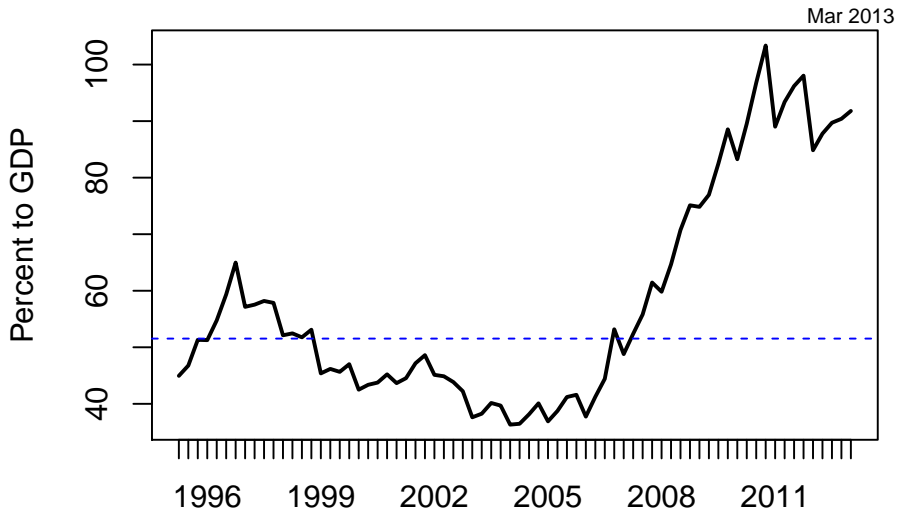
# Private corporate sector investment growth



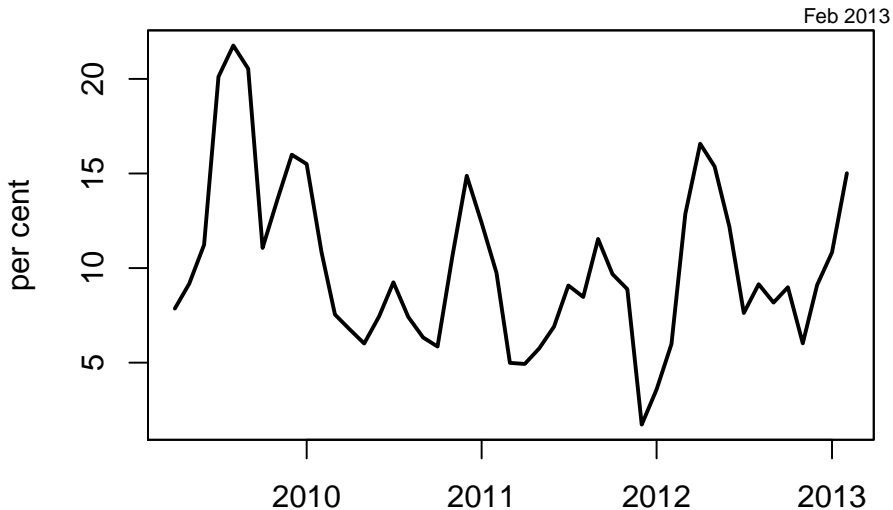
# New investment projects



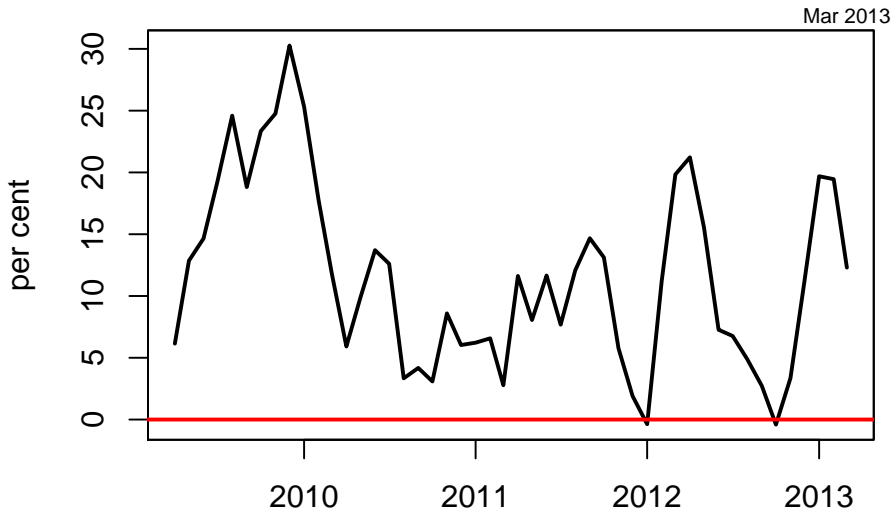
# Under implementation projects



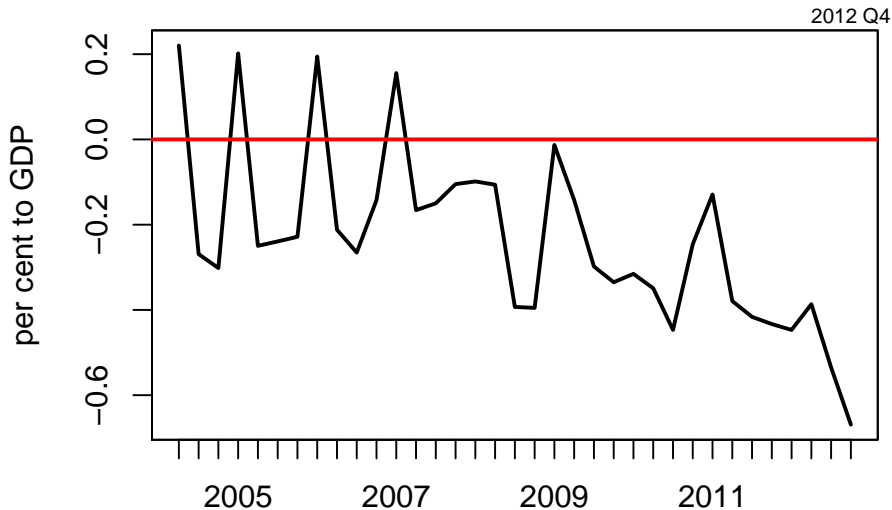
# Current inflationary pressures: CPI-PoP SA



# Conditions on food: WPI (Food)- PoP SA

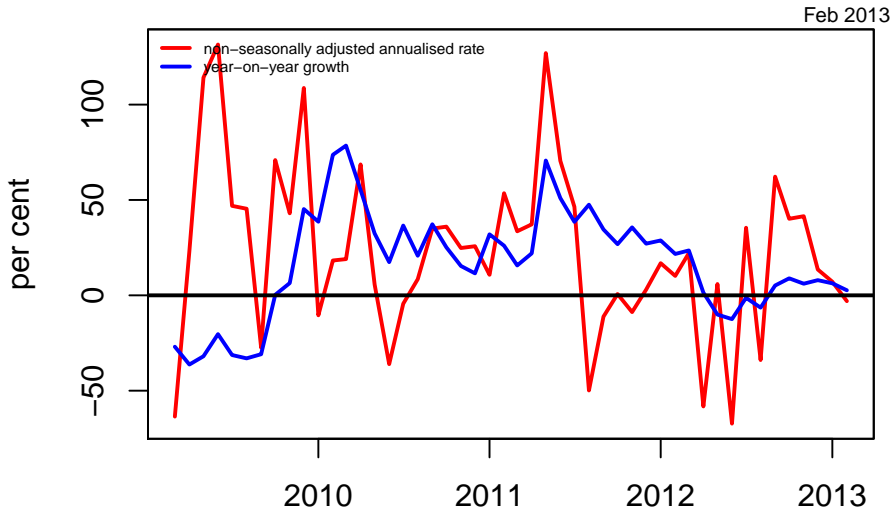


# Current account deficit

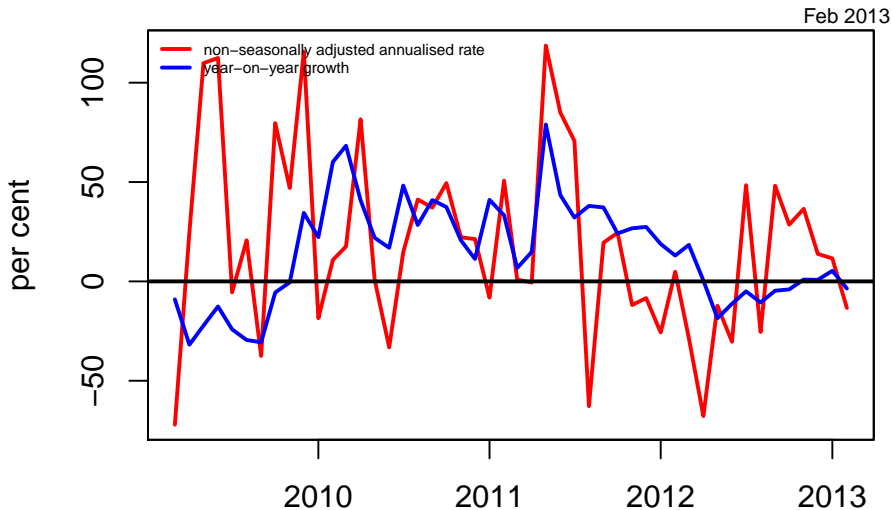




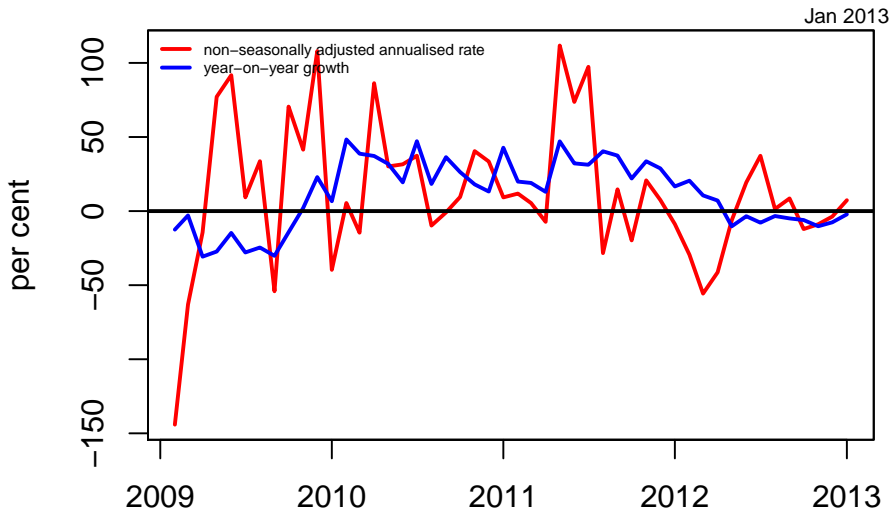
# Imports: PoP NSA and YoY



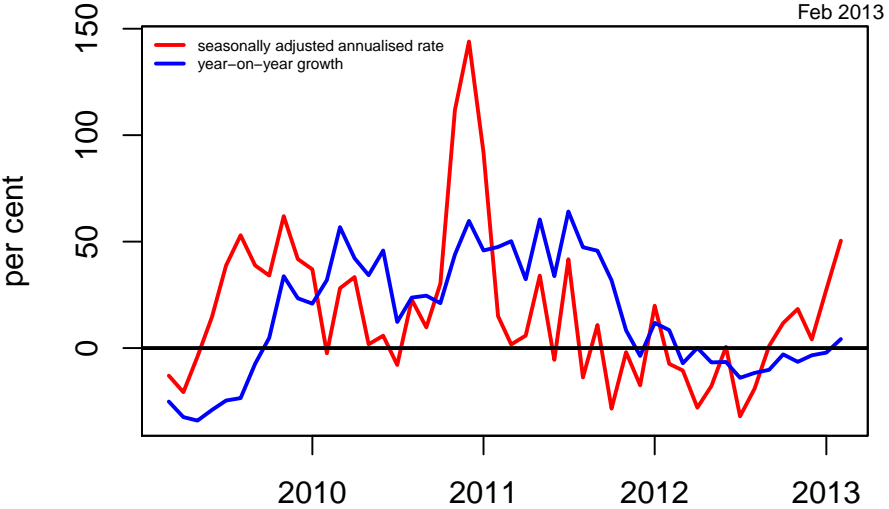
# Non-oil imports: PoP NSA and YoY



# Non oil, non gold imports: PoP NSA and YoY



# Exports: PoP SA and YoY



# Outlook

- GDP growth seeing sharp decline.
- Slowdown in investment continues.
- Consumer price inflation remains above target.
- High CAD accompanied export decline.

Thank you